

Premier SIPP Confirmation or Change of Bank Details

UK Bank Accounts Only

| Full Name: | | | |
|--|----------------|-----------|--|
| Date of Birth: | Day Month Year | | |
| Scheme Name or Scheme Reference Number: | | | |
| Your Address: | | Town: | |
| | | Postcode: | |
| Your Contact Number: | | | |

Previous Bank Account Details (If applicable)

We need both your old and new details to update our records

| Bank/Building Society Name: | |
|---------------------------------|---|
| Bank/Building Society Address: | |
| | |
| Sort Code: | Account Number: (Last 4 digits only) |
| Account Holder Name(s): | |
| Roll Number: (if applicable) | |

New Bank Account Details

Please note we cannot make payments into an account which is not your own and these bank details will be used for all future pension payments until you inform us otherwise.

| Bank/Building Society Name: | |
|---------------------------------|-----------------|
| Bank/Building Society Address: | |
| Sort Code: | Account Number: |
| Account Holder Name(s): | |
| Roll Number: (if applicable) | |



Declaration (To be signed by the member only)

I confirm that the information completed above is correct and I will inform Options UK Personal Pensions LLP if any future changes are required to my bank details:

| Signature: | Date: |
|------------|-------|
| | |

IMPORTANT NOTE: In order to protect our customers from increasing incidents of attempted fraud we will also need to verify your bank account details upon receipt of this form. To do this we will call you directly in order to verify the account details provided.



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FOR MORE INFORMATION PLEASE CONTACT

Month

Year

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